

Once you log in to Karyy by going to this link

[SIP Pause Business Rules](#)

[Transaction cut-off time updates](#)

https://mfs.kfintech.com/mfs/distributor/General/Distributor_Home.aspx

Now experience your KFinKart Distributor App

Features on Website [Click here](#)



eKYC



Phygital Mode



ELSS Statement



Quick & Easy Login



View Brokerage Details



Distributor Initiated Transaction



NON LOGIN SERVICES



View Investor Portfolio Summary



PAN Based Services



Distributor Manual



FundSight



SEBI Circular

[View more services](#)

SIGN IN

User ID

[Forgot User ID?](#)

Password

[Forgot Password ?](#)

Enter Captcha Code

SxH44

[Refresh](#)

[Sign In](#)

Don't have account ? [Sign Up](#)

Here For You

We're Online!
How may I help you today?



login with your credentials



Subscription Reports	Mail Back Reports	Reports console	GST Invoice Management	Update Alternate Email ID	Chart Busters
User Management	Queries	General Reports	Control Center	Information Center	Support Center
Class II DSC from Kfintech	Status of Self Declaration	Corp Connect	Transact		

Welcome Paresh !

Communication Center

Go to "Mail back Reports" to call the files

SNo	Subject	Date
1	scheduled maintenance from 04th September 2021 7PM to 05th September 2021 7AM	01/09/2021
2	Nippon Segregaed schemes Available	05/08/2021
3	Nippon Segregaed schemes on Hold	19/07/2021
4	Commission related reports on hold from 4 PM	29/06/2021
5	NIPPON INDIA HYBRID BOND FUND - SEGREGATED	07/06/2021

Message Viewer

Subject

scheduled maintenance from 04th September 2021 7PM to 05th September 2021 7AM

Description

Dear Partner,

We have a scheduled maintenance from 04th September 2021 7PM to 05th September 2021 7AM, d...

We're Online!
How may I help you today?



- › MFSD223 - Account wise Transaction Investor Master
- › MFSD224 - Account wise Investor Master Details
- › MFSD248 - Mailback SOA

- › MFSD238 - Brokerage Summary report
- › MFSD249 - Brokerage Consolidated Summary Report
- › MFSD250 - Snapshot For All funds Report
- › MFSD260 - Brokerage Warrant Summary Snapshot Report

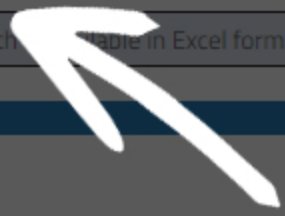
SIP/STP Report

- › MFSD227 - SIP & STP Expiring Report
- › MFSD228 - SIP Transaction level rejections
- › MFSD229 - Closed SIP / STP Report
- › MFSD230 - SIP/STP Report
- › MFSD231 - SIP Termination / Pause Report
- › MFSD243 - SIP Registration Report

Analytical Report

- › MFSD202 - Net AUM Report
- › MFSD203 - Client-wise AUM Report
- › MFSD209 - CEO Summary
- › MFSD210 - Recently Exited Investors
- › MFSD219 - Average AUM Report
- › MFSD225 - Procurement Analysis
- › MFSD226 - Brokerage Payout Analysis
- › MFSD245 - Redemption PayOut Report

View your SIP Registration Report by request. Which is available in Excel format.



General Report

- › MFSD204 - Market Movement Report
- › MFSD212 - Top 5000 Profitable Investors
- › MFSD213 - Dividend & Bonus Information
- › MFSD214 - Top 5 Investors
- › MFSD215 - Top 5 Maximum Age of Investors
- › MFSD216 - Top 5 Most Frequent Investors
- › MFSD217 - NAV Report
- › MFSD241 - Pending Process Transaction Report

General Report

- › MFSD232 - PAN Missing Report
- › MFSD233 - Consolidate Report
- › MFSD235 - Active / Inactive Investors Report
- › MFSD237 - Transaction wise 11-10 report
- › MFSD239 - NAV Report
- › MFSD240 - ... Report
- › MFSD242 - BSE/NSE Report
- › MFSD246 - Folios Wise Transaction Report
- › MFSD252 - Non Commercial Transaction Report
- › MFSD253 - MissingInfo Report

After selecting Mail Back reports, select “MFSD243-SIP Registration Report”

Special Reports

- › MFSD247 - Special Reports
- › MFSD254 - 201 Satyug Mera Gold Plan



After selecting MFSD243 - SIP registration report, select the date range.

SIP/STP/SWP Registration Report

Funds

- All Funds
- Axis Mutual Fund
- Baroda Mutual Fund

From Date: 29/09/2021 To Date: 29/09/2021

I Want this Report for :

- abcde@gmail.com

File Format: Excel DBF

Compression Type: Zip File

Self Extraction Password: [password field] * [What's this](#)

Self Extraction Confirm Password: [password field]

Fill in the details as shown in the screenshot.

Keep the password as karvy123

Distributor Services

SIP Registration Report

Your request for the report MFSD243 through desktop delivery option has been successfully registered. You will receive the report in your mailbox with the reference number WSREG2004824. You may check the status of this report using [Delivery Console](#).

Once the report is generated, you will receive the confirmation mail to the email id you have specified. You can then download the same using the [Delivery Console](#).

Please write to distributorcare@kfintech.com in case you experience any delays or other difficulties.

After you click submit, click on “Go to MailBack Services” or go to home page of Karvy.



[Go to MailBack Services](#)



Subscription Reports	Mail Back Reports	Reports console Reports console	GST Invoice Management	Update Alternate Email ID	Chart Busters
User Management	Queries	General Reports	Control Center	Information Center	Support Center
Class II DSC from KFintech	Status of Self Declaration	Korp Connect	Transact		

Welcome Paresh !

After going back to home page, select "Reports Console."



Communication Center

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Here you get the files to download.

Message Viewer

Subject

[scheduled maintenance from 04th September 2021 7PM to 05th September 2021 7AM](#)

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We have a scheduled maintenance from 04th September 2021 7PM to 05th September 2021 7AM, d

We're Online!
How may I help you today?



Distributor Services

Mailback Console

[GoTo Mailback Services](#)

● Reports history of last three days

	Report	Description	Count
+	MFSD201	Transaction Report	2
+	MFSD211	Investor Master Information	2
+	MFSD213	Dividend & Bonus Information	3
+	MFSD217	NAV Report	7
+	MFSD243	SIP registration report	3

Subscription Console

[GoTo SubscriptionServices](#)

● Reports history of last three days

	Report	Description	Count
+	MFSD307	Transaction Feeds Report	4
+	MFSD311	Master AUM/Investor Master Details Report	5
+	MFSD313	SIP Registrations Report	6



Select "MFSD243" to download your file.



Distributor Services

Mailback Console

[GoTo Mailback Services](#)

Reports history of last three days

Report	Description	Count
+ MFSD201	Transaction Report	2
+ MFSD211	Investor Master Information	2
+ MFSD213	Dividend & Bonus Information	3
+ MFSD217	NAV Report	7
MFSD243	SIP registration report	3

Reference No	Sent Date	File	Download Link
WSREG2004824			Click Here
WSREG2004821	9/29/2021 1:36:02 PM	NoData	Click Here
WSREG2004048	9/29/2021 11:14:06 AM	NoData	Click Here

Subscription Console

[GoTo SubscriptionServices](#)

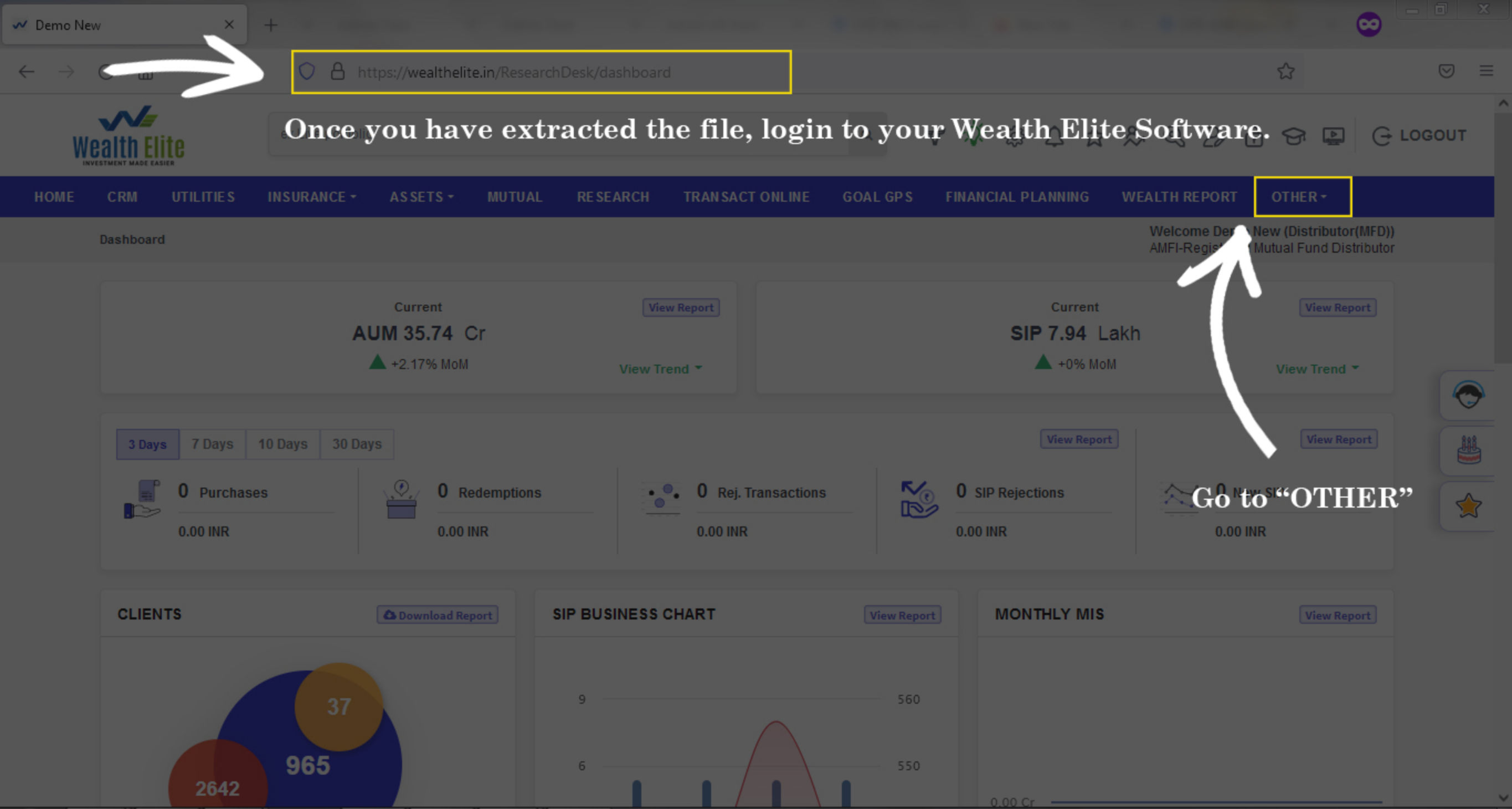
Reports history of last three days

Report	Description	Count
+ MFSD307	Transaction Feeds Report	4
+ MFSD311	Master AUM/Investor Master Details Report	5
+ MFSD313	SIP Registrations Report	6



Select "Click here" option to download your file.

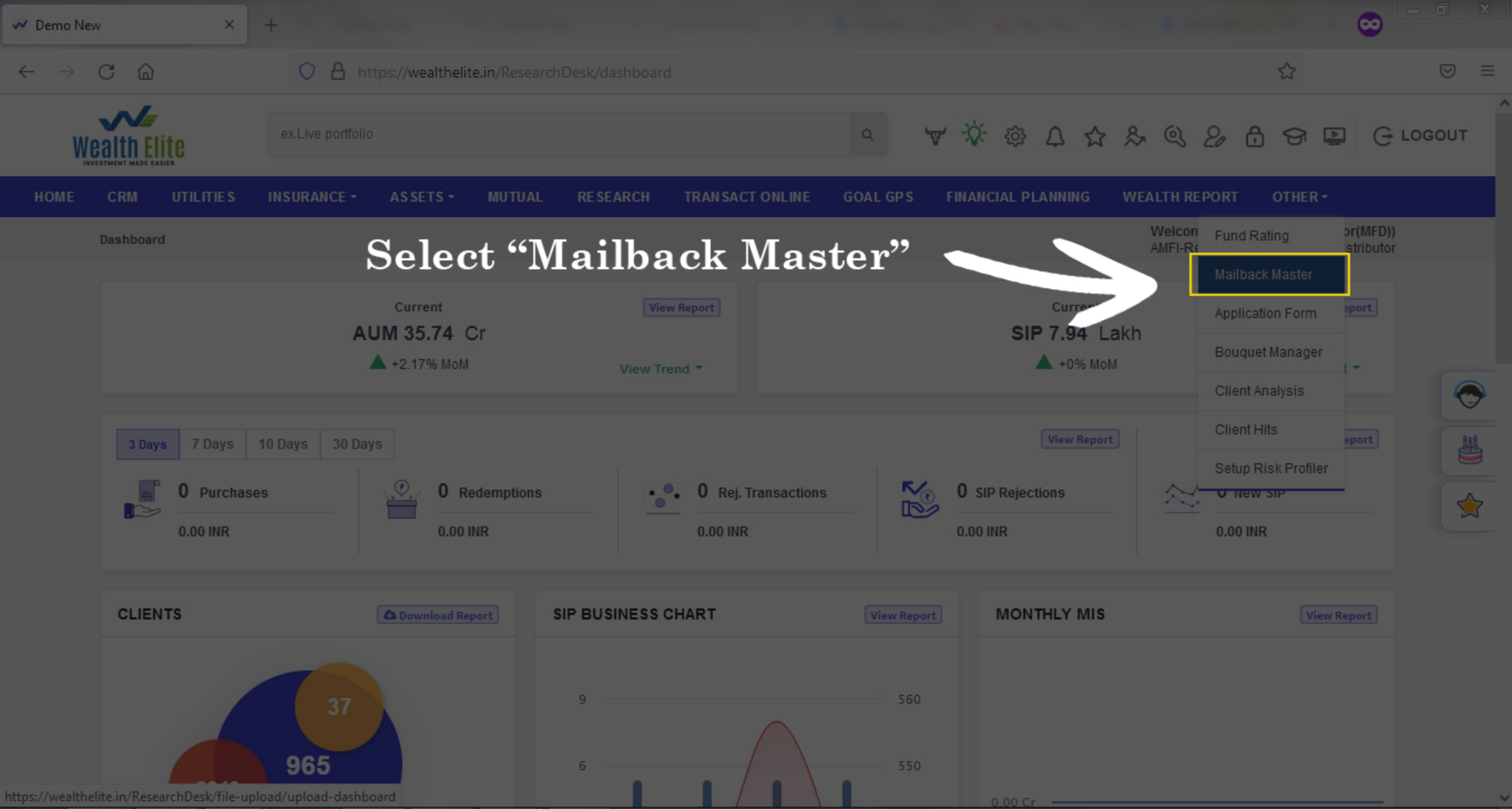




Once you have extracted the file, login to your Wealth Elite Software.

OTHER

Go to "OTHER"



Select "Mailback Master"



- Mailback Master
- Application Form
- Bouquet Manager
- Client Analysis
- Client Hits
- Setup Risk Profiler
- New SIP

Current
AUM 35.74 Cr
▲ +2.17% MoM

[View Report](#)

[View Trend](#)

Current
SIP 7.94 Lakh
▲ +0% MoM

[View Report](#)

- 3 Days
- 7 Days
- 10 Days
- 30 Days

0 Purchases
0.00 INR

0 Redemptions
0.00 INR

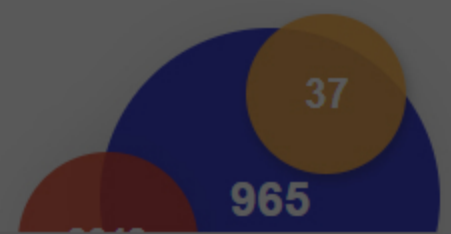
0 Rej. Transactions
0.00 INR

0 SIP Rejections
0.00 INR

0 New SIP
0.00 INR

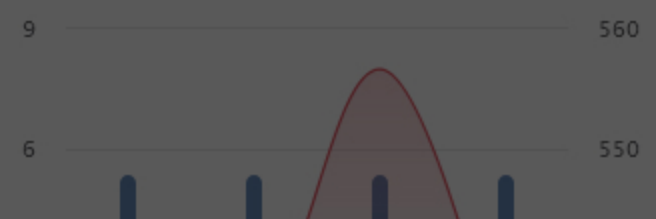
CLIENTS

[Download Report](#)



SIP BUSINESS CHART

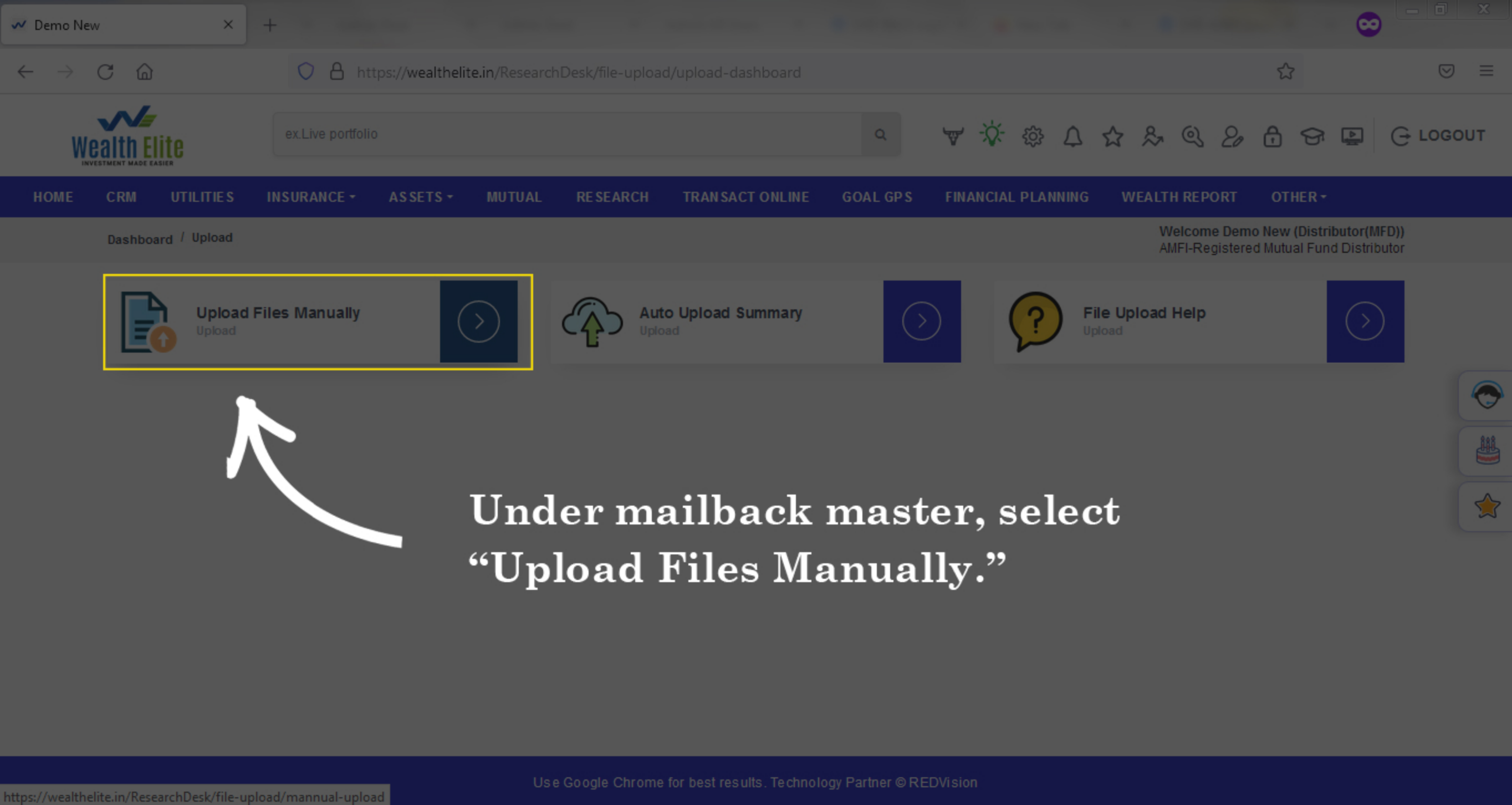
[View Report](#)





MONTHLY MIS


[View Report](#)

0.00 Cr



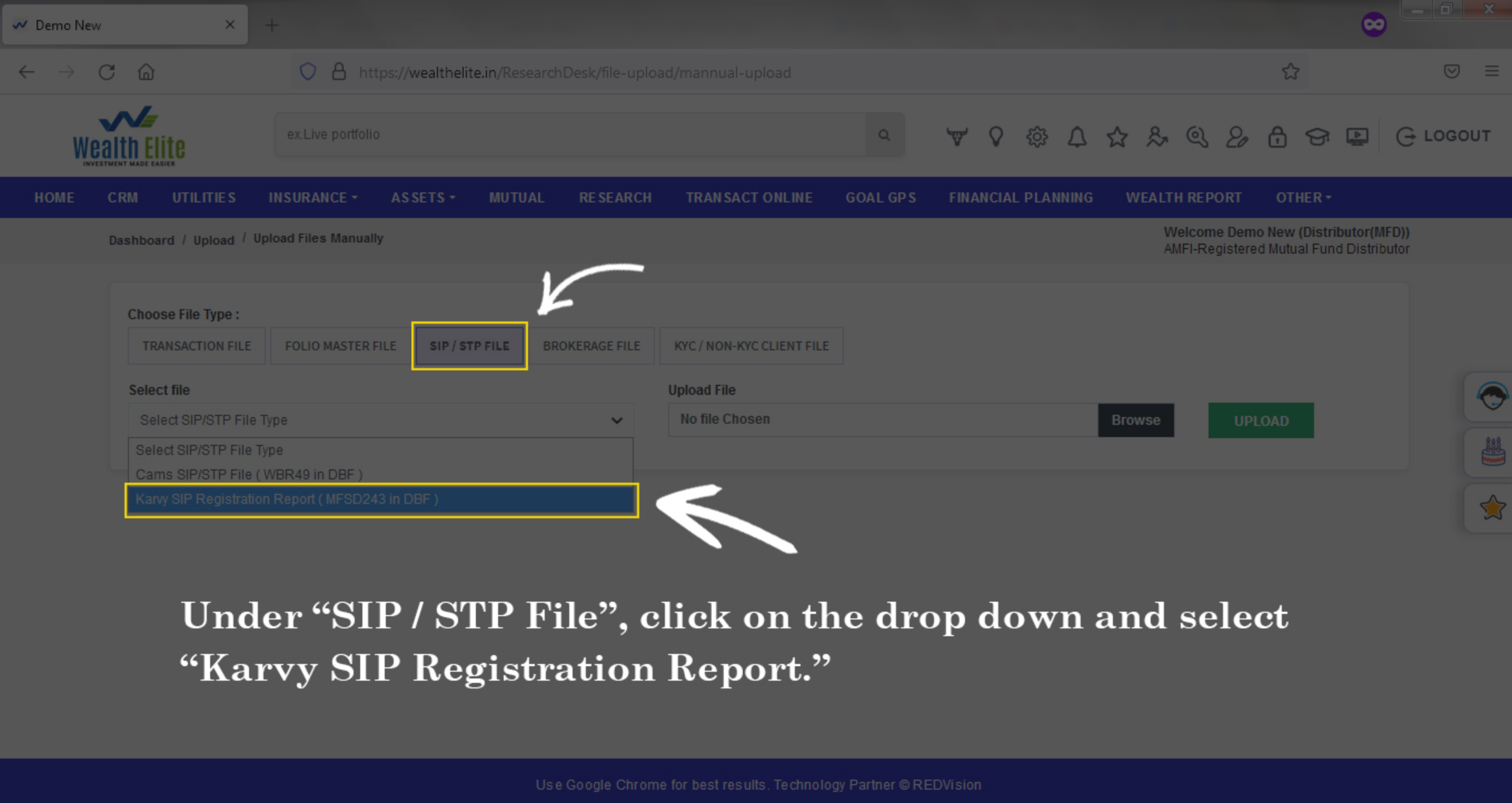
 **Upload Files Manually**
Upload

 **Auto Upload Summary**
Upload

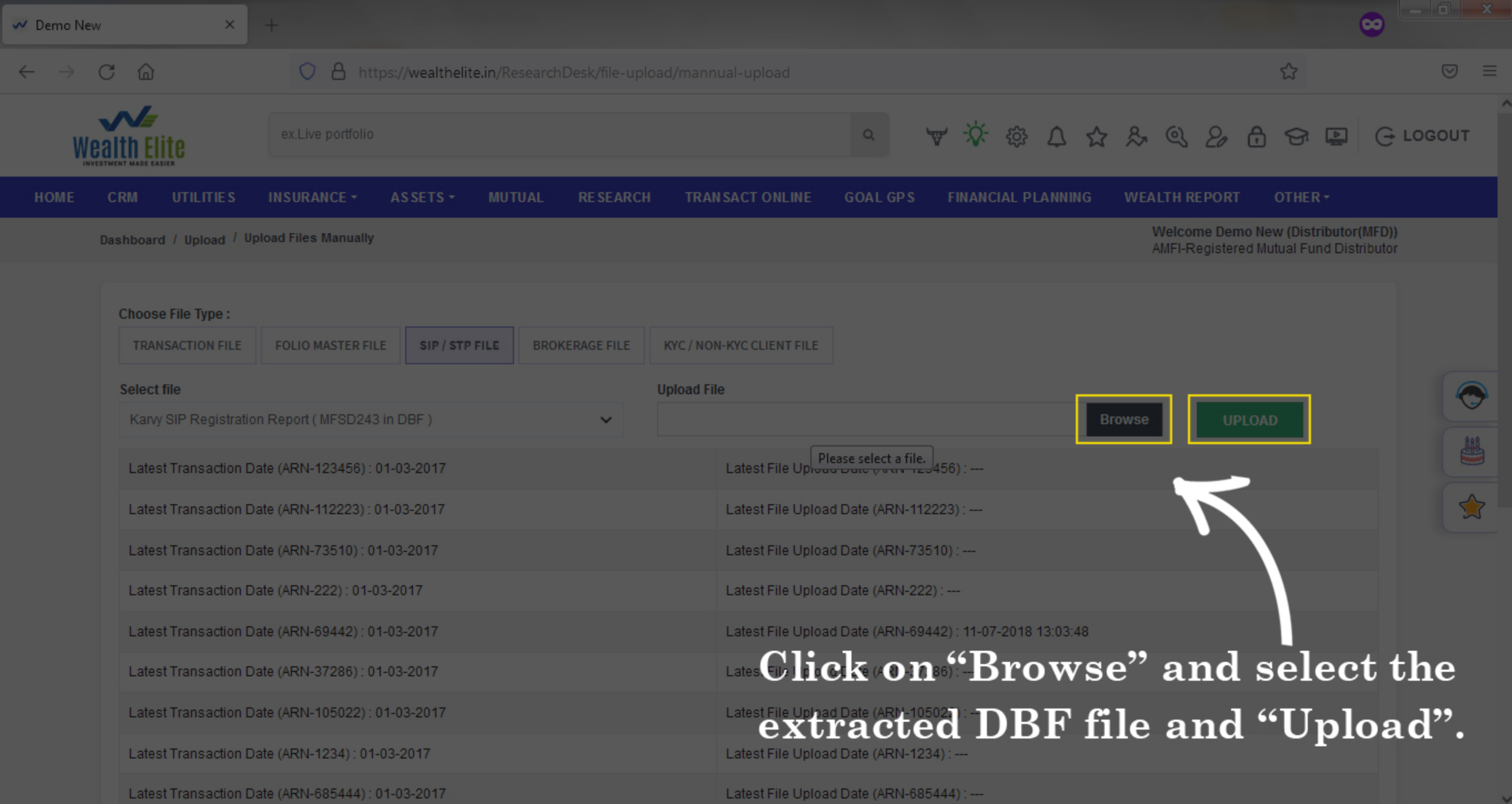
 **File Upload Help**
Upload



**Under mailback master, select
“Upload Files Manually.”**



Under “SIP / STP File”, click on the drop down and select “Karvy SIP Registration Report.”



ex.Live portfolio

Choose File Type :

- TRANSACTION FILE
- FOLIO MASTER FILE
- SIP / STP FILE**
- BROKERAGE FILE
- KYC / NON-KYC CLIENT FILE

Select file

Kavy SIP Registration Report (MFSD243 in DBF)

Upload File

Please select a file.

Browse

UPLOAD

Latest Transaction Date (ARN-123456) : 01-03-2017	Latest File Upload Date (ARN-123456) : ---
Latest Transaction Date (ARN-112223) : 01-03-2017	Latest File Upload Date (ARN-112223) : ---
Latest Transaction Date (ARN-73510) : 01-03-2017	Latest File Upload Date (ARN-73510) : ---
Latest Transaction Date (ARN-222) : 01-03-2017	Latest File Upload Date (ARN-222) : ---
Latest Transaction Date (ARN-69442) : 01-03-2017	Latest File Upload Date (ARN-69442) : 11-07-2018 13:03:48
Latest Transaction Date (ARN-37286) : 01-03-2017	Latest File Upload Date (ARN-37286) : ---
Latest Transaction Date (ARN-105022) : 01-03-2017	Latest File Upload Date (ARN-105022) : ---
Latest Transaction Date (ARN-1234) : 01-03-2017	Latest File Upload Date (ARN-1234) : ---
Latest Transaction Date (ARN-685444) : 01-03-2017	Latest File Upload Date (ARN-685444) : ---

Click on "Browse" and select the extracted DBF file and "Upload".